

How to find data help from Morningstar?

As a	I'd like to	Seek help from	Please email
Subscriber to a Morningstar product	Raise a question on what I have seen on a Morningstar product	Morningstar Direct	MORNINGSTARDIRECT@morningstar.com
		morningstar.com.au	help.au@morningstar.com
		Other Australian Institutional Products	helpdesk.au@morningstar.com
Asset manager or an agent of an asset manager or a data provider	Activate a fund on the Morningstar database	Global New Funds	Global.NewFunds@morningstar.com
Asset manager or an agent of an asset manager or a data provider	Raise a question on my funds or update data for my funds on the Morningstar database	Client Response	SZClientResponse@morningstar.com
Asset manager or an agent of an asset manager or a data provider	Submit performance and asset flows data including prices, distributions, rates, surveyed return, share class size, fund size and quarterly surveyed actual cash flows	Data	data.au@morningstar.com <small>Please note this mail box is not monitored by our analysts, should you wish to contact us, please use another email outlined in this document</small>
Asset manager or an agent of an asset manager or a data provider	Submit surveyed asset allocation data or portfolio holdings	Portfolio Australia	PortfolioAustralia@morningstar.com
Asset manager or an agent of an asset manager or a data provider	Submit Total Asset Under Management (short for TAUM, a part of the Asset Flows data set)	Market Share	marketshare.au@morningstar.com
Asset manager or an agent of an asset manager or a data provider	Lodge a Product Disclosure Statement (PDS) or prospectus with our Document Library	Global Document	globaldocument@morningstar.com
Asset manager or an agent of an asset manager or a data provider	Contact Morningstar for data related matter in Separate Accounts (SA) universe including strategies, model portfolios and implemented managed accounts Submit performance, operation or portfolio data for vehicles in Separate Accounts	Separate Accounts	separateaccounts@morningstar.com