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## Morningstar Magazine 2026 Editorial Calendar

Topics are subject to change

### Q1 2026

Ad close: December 2, 2025

Materials Due: December 23, 2025

Mail Date: February 12, 2026

#### **The Role of Active Management in the Bond Market**

The bond market is fertile ground for active management. Fairly-priced active management in fixed income makes sense for fundamental reasons rooted in the nature of bond markets. Limited ownership of bonds, infrequent trading, and the complex ways cash flows are often structured, frequently lead to inefficiencies that adept active managers can exploit. In this issue, we explore how active managers create opportunities for outperformance by leveraging advanced tools, asset classes, and flexibility in risk management.

### Q2 2026

Ad Close: March 3, 2026

Materials Due: March 24, 2026

Mail date: May 13, 2026

#### **Beyond Bonds: Yield and Stability Outside Core Fixed-Income**

While bonds are traditionally viewed as the primary source of income, investors have access to attractive yield opportunities through multi-asset, equity, and alternative strategies as well. Learn how incorporating diverse asset classes and approaches can generate income and stability, where the opportunities are, and how to effectively manage the unique risks and challenges involved.

### Q3 2026

Ad Close: June 5, 2026

Materials Due: June 23, 2026

Mail date: August 18, 2026

#### **The Capex Super-Cycle and Industrial Reinvestment**

Will manufacturing reshoring, supply-chain reinvestment, and “old-economy” capital expenditures be the new economic growth drivers beyond tech? In this issue, we’ll take a look at this “new industrial capitalism” and identify the industries and companies leading the reinvestment. We’ll also analyze equity and sector valuations to point investors to the best opportunities.

### Q4 2026

Ad Close: September 1, 2026

Materials Due: September 22, 2026

Mail date: November 14, 2026

#### **Sustainable Investing 2.0: Rebuilding Trust**

ESG has matured from hype to skepticism to a new phase of focusing on measurable outcomes. In this issue, we explore how the definition of sustainable investing is changing, with an emphasis on transparency, accountability, and measurable outcomes. We investigate how asset managers and companies are responding to accusations of greenwashing, and what steps are being taken to ensure authenticity. We also analyze the progress toward consistent ESG reporting standards and examine the evidence for the financial impact of sustainable investing.