

# Morningstar Investment Conference India

## 2025 Agenda\* - Tuesday, 04 November

8:30am - 9:30am (IST)	<b>Registration and Breakfast</b>	
9:30am - 9:35am (IST)	<b>Welcome Address</b>	Mohit Aggarwal, Morningstar
9:35am - 9:55am (IST)	<b>Opening Remarks</b>	Kunal Kapoor, Morningstar
9:55am - 10:25am (IST)	<b>Chief Guest Address - A speech by Shri T. Rabi Sankar, Deputy Governor</b>	Shri T. Rabi Sankar, Deputy Governor, RBI
10:25am - 10:55am (IST)	<b>Chief Guest Address - A speech by Tuhin Kanta Pandey - Chairman, SEBI</b>	Tuhin Kanta Pandey - Chairman, SEBI
10:55am – 11:20am (IST)	<b>Networking Refreshment Break</b>  Stretch your legs, grab a snack, and head to the Morningstar Theatre for insightful sessions featuring our 'Meet the Managers' series.	
11:00am – 11:15 am (IST)	<b>Meet the Manager Session 1</b>  <b>Morningstar Theatre sessions – Exhibit Hall</b> <b>Sponsored Sessions</b>	
11:20am - 11:55am (IST)	<b>Presentation: Geopolitical Crosswinds: Safeguarding Indian Portfolios in an Age of Rapid Macro Economic Shifts</b>  Wars, tariffs and safe-haven spikes are reshaping global capital flows. Hear the economics expert decode how geopolitical crosswinds are reshaping macro dynamics and what they could mean for key asset classes and Indian investment landscape.	
11:55 am - 12:35pm (IST)	<b>Panel: Public and Private Market Convergence: Democratising Access or Overhyped?</b>  Across globe, the lines between public and private capital are blurring, raising new questions around access, liquidity, and value. As capital moves more fluidly across these domains, this session explores what's driving the convergence and whether the investment case truly holds up.	Laura Lutton, Morningstar  Radhika Gupta, Edelweiss Mutual Fund
12:35pm – 1:15pm (IST)	<b>Panel: Future Forces: What Will Shape Equity Markets Through 2030</b>  As powerful structural forces reshape equity markets, from evolving sector dynamics to shifting valuation anchors - hear from experts as they decode the durable trends that hold the key to identifying long-term opportunity and distinguishing signal from short-term noise.	Prashant Jain, 3P  Sankaran Naren, ICICI Prudential AMC

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1:15pm – 2:15pm (IST)	<b>Lunch Break</b> <b>Morningstar Theatre Sessions – Exhibit Hall</b> <b>Featuring Sponsored Sessions and the Shaping Your Practice session by Morningstar</b>  Lunch and networking continue alongside sessions at the Morningstar Theatre featuring ‘Meet the Managers’ and Morningstar Solutions.	
1:20 pm – 1:35pm (IST)	<b>Shaping Your Practice Session:</b> <b>Presentation: Active vs. Passive and Everything In Between</b>  Passive investing is no longer just a low-cost alternative. It is challenging active management across more categories than ever. The latest Active/Passive Barometer reveals where active strategies still deliver an edge, where passive dominates, and how the landscape is shifting in between.	Kaustubh Belapurkar, Morningstar
1:40 pm – 1:55pm (IST)	<b>Meet the Manager Session 2</b> <b>Morningstar Theatre sessions – Exhibit Hall</b> <b>Sponsored Sessions</b>	
2:00 pm – 2:15pm (IST)	<b>Morningstar Solutions Session 2</b>	
2:15 pm – 2.50 pm	<b>Investing when the only certainty is uncertainty</b>	Mike Coop, Morningstar
2:50pm - :30pm (IST)	<b>Panel: Recalibrating Bonds: Risks, Yields, and Opportunities</b>  With the fixed income landscape in flux, understanding yields, credit conditions, and duration risk is key to navigating what comes next in the market cycle.	Rakshat Kapoor, Motilal Oswal Vishak Goenka, IndiaBonds Rajeev Radhakrishnan, SBI Funds Management Pvt. Ltd Shobhit Mehrotra, HDFC Mutual Fund
3:30pm - 3:55pm (IST)	<b>Networking Refreshment Break</b>  Stretch your legs, grab a snack, and head to the Morningstar Theatre for insightful sessions featuring our ‘Meet the Managers’ series.	
3:30pm - 3:55pm (IST)	<b>Meet the Manager Session 3</b> <b>Morningstar Theatre sessions – Exhibit Hall</b> <b>Sponsored Sessions</b>	

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3:55pm - 4:35pm (IST)	<p><b>Panel: Mapping the Global Equity Shift: Risks, Trends, and the Road Ahead</b></p> <p>Global equities are undergoing a structural transformation, shaped by shifting geopolitical dynamics, rising protectionism, disruptive megatrends and Trumponomics. This session takes a forward-looking lens to explore where opportunities are emerging, how global managers are adapting, and what Indian investors can learn from the evolving international playbook.</p>	
4:35pm - 5:10pm (IST)	<p><b>Fireside Chat: TBC</b></p>	
5:10pm - 5:55pm (IST)	<p><b>Panel: Across the Market Map: Navigating the Crosscurrents in Indian Equities?</b></p> <p>A surge in IPOs, rising enthusiasm for small- and mid-cap stocks, and periodic governance lapses are putting fresh focus on risk, valuation, quality, and raising timely questions about where sustainable value may emerge.</p>	
5:55pm - 6:00pm (IST)	<p><b>Closing Remarks</b></p>	Mohit Aggarwal, Morningstar

\*Agenda is subject to change